APPLICATION FORM (RETAIL OFFER)

MTN NIGERIA COMMUNICATIONS PLC RC 395010

Retail Offer Opens
1 December 2021

OFFER FOR SALE
OF
575,000,000 ORDINARY SHARES OF N0.02 EACH
BY MTN INTERNATIONAL (MAURITIUS) LIMITED
AT
₦169.00 PER SHARE

Retail Offer Closes
14 December 2021

PAYABLE IN FULL ON APPLICATION

LEAD ISSUING HOUSE / BOOKRUNNER

Chapel Hill Denham Advisory Limited

CHAPEL HILL DENHAM
RC 1381308

JOINT ISSUING HOUSES / BOOKRUNNERS

Rand Merchant Bank Nigeria Limited RC 1031371

Renaissance Securities (Nigeria) Limited RC 685973

Stanbic IBTC Capital Limited RC 1031358

Vetiva Capital Management Limited RC 485600

Applications must be in accordance with the instructions set out in the Pricing Supplement. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance.

Guide to Application	
Minimum Number of Shares	**Amount Payable**
20 minimum	₦3,380.00
Subsequent multiples of 20	₦3,380.00

D	D	/	M	M	/	Y	Y	Y	Y

CONTROL NO. *(for Registrars' use only)*

DECLARATION

- [ ] I/We am/are 18 years of age or over
- [ ] I/We note that allotment will only be electronically to the CSCS accounts of Allottees and no physical share certificate would be issued
- [ ] I/We note that MTN International (Mauritius) Limited and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
- [ ] I/We attach the amount payable in full on application for the number of ordinary shares in MTN Nigeria Communications Plc
- [ ] I/We agree to accept the same or any smaller number of Units in respect of which allotment may be made upon the terms of the Series 1 Pricing Supplement
- [ ] I/We declare that I/we have read a copy of the Series 1 Pricing Supplement for the Offer, issued by the Issuing Houses on behalf of MTN International (Mauritius) Limited

NUMBER OF SHARES APPLIED FOR:

VALUE OF SHARES APPLIED FOR/AMOUNT PAID: ₦

PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL APPLICANT — **TITLE:** ☐ **MR** ☐ **MRS** ☐ **MISS**

SURNAME

OTHER NAMES *(for individual applicants only)*

FULL POSTAL ADDRESS/STREET ADDRESS *(P.O. Box No. alone is not sufficient)*

CITY/TOWN — **STATE**

PHONE NUMBER 1 — **DATE OF BIRTH** D D / M M / Y Y Y Y

E-MAIL ADDRESS

NEXT OF KIN

CHN NUMBER *(Clearing House Number)* — **CSCS NUMBER**

C

NAME OF YOUR STOCKBROKER

2. JOINT APPLICANT — **TITLE:** ☐ **MR** ☐ **MRS** ☐ **MISS**

SURNAME

OTHER NAMES

3. CORPORATE APPLICANT

COMPANY'S NAME

REGISTERED ADDRESS *(P.O. Box No. alone is not sufficient)*

BANK DETAILS *(For e-payments)*

NAME OF BANK		**BRANCH**	
ACCOUNT NO. *(NUBAN Account No)*		**CITY/STATE**	
BVN *(of Account Signatories)*		**PHONE NUMBER 2**	

SIGNATURE (OR THUMBPRINT	**2ND SIGNATURE (CORPORATE/JOINT)**	**SEAL & RC. NO. (CORPORATE APPLICANT)**
NAME:	**NAME:**	
DESIGNATION:	**DESIGNATION:**	**RC**
STAMP OF ISSUING HOUSE OR RECEIVING AGENT		**Coronation Registrars Limited** 10 Amodu Ojikutu Street Victoria Island Lagos info@coronationregistrars.com CORONATION